



Ramky Infrastructure Ltd.

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CIN: L74210TG1994PLC017356

01st April 2024
Hyderabad

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 533262

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Scrip Symbol: RAMKY

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Ref: Allotment of 3,000 INR Denominated, secured, unlisted, unrated, redeemable, non-convertible debentures by Srinagar Banihal Expressway Limited, a material subsidiary of the Company

This is to inform the stakeholders that Srinagar Banihal Expressway Limited (SBEL), a material subsidiary of Ramky Infrastructure Limited (RIL) has allotted 16% Secured, Unlisted, Unrated, Redeemable, Non-convertible Debentures (NCDs) to two investors to the extent of INR 300 Crores. One of the subscribers to this NCD happens to be a member of the promoter group of RIL.

The proceeds from the debentures are used for the repayment of part of the outstanding Inter Corporate Deposit (ICD) that was borrowed from member of the promoter group of RIL to facilitate settlement of the One Time Settlement obligation to the erstwhile lenders on stipulated due date being 31st January 2024, which was reported earlier.

This is for your kind information and record.

Thanking you,

Yours faithfully,

For Ramky Infrastructure Limited


N Kesava Datta
Company Secretary
M.No: A61331

